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*Co-Counsel to the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X
In re	: Chapter 11
	:
PURDUE PHARMA L.P., <i>et al.</i> ,	: Case No. 19-23649 (RDD)
	:
Debtors ¹ .	: (Jointly Administered)
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**FIFTEENTH MONTHLY FEE STATEMENT OF OTTERBOURG P.C. FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS CO-COUNSEL OF THE AD HOC
COMMITTEE'S PROFESSIONALS FOR THE PERIOD OF DECEMBER 1, 2020
THROUGH AND INCLUDING DECEMBER 31, 2020**

Name of Applicant:	Otterbourg P.C.
Applicant's Role in Case:	Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019, [dkt. no. 553]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Period for Which Compensation is Sought:	December 1, 2020 – December 31, 2020
Total Amount of Fees Incurred:	\$173,542.00
Total Fees Requested (80%):	\$138,833.60
Total Reimbursement of Expenses Incurred:	\$49.13
Total Reimbursement of Expenses Requested (100%):	\$49.13
Total compensation and Reimbursement Requested in this Statement:	\$138,882.73
This is Applicant's:	Fifteenth Monthly Fee Statement

Pursuant to the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee's Professionals*, dated December 2, 2019 [Dkt. No. 553] (the "Fee Assumption Order"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 21, 2019 [Dkt. No. 529] (the "Interim Compensation Order"), Otterbourg P.C. (the "Applicant"), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants in the above-captioned case, hereby submits this Fifteenth Monthly Fee Statement (the "Fee Statement") for the period of December 1, 2020 – December 31, 2020 (the "Statement Period").

Itemization of Services Rendered and Disbursements Incurred

1. Annexed hereto as **Exhibit A** is a chart of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Statement Period with respect to each of the project categories. As reflected in Exhibit A, Applicant incurred \$173,542.00 in fees during the Statement Period. Pursuant to this Fee Statement, Applicant seeks reimbursement for 80% of such fees, totaling \$138,833.60.

2. Annexed hereto as **Exhibit B** is a chart of Applicant's professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Statement Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Statement Period is \$1,232.91². The Blended hourly rate of all paraprofessionals is \$325.00³. A copy of the computer-generated time entries reflecting the time recorded, organized in project billing categories by Applicant is attached hereto as **Exhibit C**.

3. Annexed hereto as **Exhibit D** is a chart of necessary and out-of-pocket expenses incurred by the Applicant in the amount of \$49.13 in connection with providing professional services during the Statement Period. A copy of the computer-generated list of expenses is attached hereto as **Exhibit E**.

4. Applicant, to the best of its knowledge, has not included any fees in connection with or relating to the allocation of value among the Debtors' creditors (the "Allocation Fees"). Pursuant to the Fee Assumption Order, Applicant may request Allocation Fees through a separate application at a later date.

Notice

5. Applicant will provide notice of this Fee Statement in accordance with the Interim Compensation Order.

WHEREFORE, Applicant, in connection with services rendered as co-counsel to the ad hoc committee of governmental and other contingent litigation claimants, respectfully requests

² The blended hourly billing rate of \$1,232.91 is derived by dividing the total fees for attorneys of \$173,347.00 by the total hours of 140.6.

³ The Blended hourly billing rate of \$325.00 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$195.00 by the total hours of .6.

(i) compensation in the amount of \$138,833.60 which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Applicant incurred in connection with such services during the Statement Period (*i.e.*, \$173,542.00) and (ii) payment of \$49.13 for the actual, necessary expenses that Applicant incurred in connection with such services during the Statement Period.

Dated: March 17, 2021
New York, New York

OTTERBOURG P.C.

By: /s/ Melanie L. Cyganowski
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EXHIBIT A

Fees By Project Category

**SUMMARY OF COMPENSATION BY PROJECT CODE
FOR THE STATEMENT PERIOD**

Project Code	Project Category	Total Hours	Total Fees
PU01	Asset Analysis and Recovery	.8	\$1,120.00
PU03	Business Operations	.8	\$716.00
PU04	Case Administration	28.1	\$30,845.50
PU05	Claims Analysis	11.5	\$16,100.00
PU06	Employment and Fee Applications	.6	\$195.00
PU09	Meetings and Communications w/ AHC	18.1	\$22,562.50
PU11	Plan & Disclosure Statement	81.3	\$102,003.00
	TOTALS:	141.2	\$173,542.00

EXHIBIT B

Professional and Paraprofessional Fees

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
FOR THE STATEMENT PERIOD**

Professional	Year Admitted	Rate Per Hour	No. of Hrs.	Total Compensation
Melanie L. Cyganowski ("MLC") Partner	1982	\$1400.00	98.0	\$137,200.00
Jennifer S. Feeney ("JSF") Of Counsel	1998	\$895.00	33.6	\$30,072.00
Robert C. Yan ("RCY") Associate	2002	\$675.00	9.0	\$6,075.00
Jessica K. Hildebrandt ("JKH") Paralegal	N/A	\$325.00	.6	\$195.00
	TOTAL		141.2	\$173,542.00

EXHIBIT C

Time Detail

OTTERBOURG P.C.
230 PARK AVENUE
NEW YORK, NY 10169-0075

Client/Matter No.: 20186/0002
Matter Name: CHAPTER 11
Billing Partner: RL STEHL

March 14, 2021
BILL NO. 215869

For Services Rendered Through December 31, 2020:

Phase: PU01	ASSET ANALYSIS AND RECOVERY
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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20 MLC	Analysis of Memorandum Review of summary of deposition of Jonathan White	.80	1,120.00
TOTAL PHASE PU01		.80	\$1,120.00

Phase: PU03	BUSINESS OPERATIONS
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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/20 JSF	Examine Documents Review of Debtors' Response to Status of Due Diligence Requests of Interested Purchaser	.40	358.00
12/22/20 JSF	Examine Documents Review of Summary of Updated Debtors' Business Plan Forecast	.40	358.00
TOTAL PHASE PU03		.80	\$716.00

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Phase: PU04

CASE ADMINISTRATION

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20 RCY	Examine Documents Follow up on case status and filings of relevance.	.60	405.00
12/03/20 MLC	Draft/revise Reviewed and revised letter to David Klauder re pending interim fee application	.40	560.00
12/04/20 MLC	Telephone Call(s) Telcon with Rachael Ringer re call with States re third party proposal	.20	280.00
12/04/20 MLC	Conference call(s) Conference call with AHC counsel re review of third party proposal and related issues	1.30	1,820.00
12/04/20 MLC	Correspondence Correspondence among AHC counsel re unsealing motion and request for court chambers conference	.60	840.00
12/04/20 MLC	Correspondence Review of Sacklers correspondence to court re request for chambers conference re unsealing of certain documents	.30	420.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/04/20 MLC	Correspondence Review of Boston Globe correspondence with parties concerning request for chambers conference to discuss unsealing of certain documents	.30	420.00
12/04/20 MLC	Analysis of Memorandum Review and analysis of memorandum from third party counsel outlining new purchase proposal	1.30	1,820.00
12/04/20 MLC	Correspondence Review of UCC response to correspondence from Sacklers and others concerning request for court chambers conference re unsealing issues	.30	420.00
12/04/20 MLC	Correspondence Review of NCSG response to correspondence concerning request for chambers conference	.20	280.00
12/05/20 MLC	Correspondence Correspondence among AHC professionals re third party revised proposal	.40	560.00
12/07/20 JSF	Examine Documents Review of Docket Updates - Summaries of Recently Filed Motions	.40	358.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/20 JSF	Examine Documents Review of Media Intervention Motion and Statements of NCSG and Committee on Accountability in Support	.80	716.00
12/07/20 MLC	Correspondence Correspondence to Judge Drain chambers from proposed amicus party	.20	280.00
12/07/20 MLC	Correspondence Review of correspondence from PJT responding to UCC email re unsealing of certain privilege documents	.30	420.00
12/07/20 MLC	Analysis of Memorandum Review of KL memo to AHC committee re Media Intervention Motion and other open issues	.70	980.00
12/07/20 MLC	Analysis of Memorandum Review of summary of various pending motions before the Court	.60	840.00
12/07/20 RCY	Examine Documents Examine docket and filings and prepare summary memo on same.	3.60	2,430.00
12/08/20 MLC	Telephone Call(s) Telcon with Ken Eckstein re general status of matters and next steps	.40	560.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/09/20 MLC	Telephone Call(s) Call with Andrew Troop re next steps re Sackler negotiations	.20	280.00
12/09/20 RCY	Examine Documents Follow up on recent filings.	.20	135.00
12/10/20 MLC	Correspondence Correspondence among AHC counsel re adjournment of pending motion re allocation fees before court	.40	560.00
12/10/20 RCY	Examine Documents Recent filings in preparation of memo.	.30	202.50
12/11/20 JSF	Examine Documents Review of Pending Motions for Omnibus Hearing	.20	179.00
12/14/20 MLC	Analysis of Memorandum Review of response by Sackler family to Boston Globe motion to intervene	.60	840.00
12/14/20 MLC	Analysis of Memorandum Review of summary of pending motions including motion to intervene and others	.70	980.00
12/14/20 RCY	Examine Documents Examine docket and recently filed pleadings and prepare summary memo of same.	1.70	1,147.50

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/15/20 JSF	Telephone Call(s) Participate in Omnibus Court Hearing	1.50	1,342.50
12/15/20 MLC	Court Appearance - General Appeared at court hearing re fee applications and other pending matters	2.20	3,080.00
12/17/20 MLC	Correspondence Review of correspondence by NAS Children Ad Hoc to Court re motion to file under seal	.50	700.00
12/18/20 MLC	Analysis of Memorandum Review of article re the Congressional Oversight Committee report	.30	420.00
12/18/20 MLC	Analysis of Memorandum Review of Sackler Family court filings responding to exceptions pleadings	.40	560.00
12/21/20 MLC	Analysis of Memorandum Review of summary of pending motions	.70	980.00
12/21/20 RCY	Examine Documents Examine docket activity and recent pleadings and prepare summary memo of same	2.60	1,755.00
12/22/20 JSF	Examine Documents Review of Docket Updates and Status of Privilege and Disclosure Issues with Sacklers	.60	537.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/22/20 MLC	Analysis of Memorandum Review of HL/FTI analysis of debtors' company financials including projections	1.10	1,540.00
12/22/20 MLC	Correspondence Correspondence with NCSG re sharing of PHI materials	.20	280.00
12/22/20 MLC	Conference call(s) Call with NCSG counsel re Brattle discussions with Cornerstone	.40	560.00
12/28/20 JSF	Examine Documents Review of Purdue Docket and Recently Filed Motions	.40	358.00
TOTAL PHASE PU04		28.10	\$30,845.50

Phase: PU05

CLAIMS ANALYSIS

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20 MLC	Conference call(s) Call with States representatives and KL re NCSG approach	1.00	1,400.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20 MLC	Correspondence Correspondence with certain State members of AHC re potential consequences if agreements not reached between certain interested parties	.60	840.00
12/03/20 MLC	Conference call(s) Conference call mediation session re Hospitals and their claims	1.20	1,680.00
12/03/20 MLC	Prepare for Meeting Prepared for meeting with Hospitals and mediators	.40	560.00
12/04/20 MLC	Draft/revise Review and revision to power point analysis of States consolidated POC	1.10	1,540.00
12/08/20 MLC	Analysis of Memorandum Review and analysis of Gilbert memo outlining Sackler counter to NCSG mediation demands	.70	980.00
12/08/20 MLC	Correspondence Review of correspondence from Tribal coalition responding to Sackler Phase II negotiations	.40	560.00
12/09/20 MLC	Analysis of Memorandum Review of Sackler family sur-reply response to UCC opposition to exceptions memo	.50	700.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/10/20 MLC	Prepare for Meeting Review of latest version of NAS registry proposal in preparation for mediation session with NAS representatives	1.10	1,540.00
12/11/20 MLC	Correspondence Correspondence among NAS working group re mediation proposals	.60	840.00
12/11/20 MLC	Correspondence Follow up correspondence re NAS mediation session	.30	420.00
12/14/20 MLC	Correspondence Follow up correspondence with NCSG members re NAS negotiations	.30	420.00
12/18/20 MLC	Conference call(s) Conference call with mediator Feinberg and NAS parties with States re claims set up	1.70	2,380.00
12/30/20 MLC	Correspondence Correspondence with NCSG and AHC re NAS working group to discuss experts' analysis re ID documentation registrar	.90	1,260.00
12/31/20 MLC	Correspondence Review of correspondence from Gilbert concerning latest developments in negotiations between NCSG and Sacklers in mediation	.70	980.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
TOTAL PHASE PU05		11.50	\$16,100.00

Phase: PU06 EMPLOYMENT & FEE APPLICATIONS

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/20 JKH	Prepare Legal Papers Prepare monthly statement	.60	195.00
TOTAL PHASE PU06		.60	\$195.00

Phase: PU09 MEETINGS & COMMUNICATIONS W/ AD HOC

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/20 JSF	Examine Documents Review of Update to AHC re: Exclusivity and Media Motion to Intervene	.30	268.50
12/02/20 JSF	Telephone Call(s) Participate in Weekly Conference Call of AHC and Professionals	1.60	1,432.00
12/02/20 MLC	Conference call(s) Weekly meeting of AHC	1.70	2,380.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/20 MLC	Prepare for Meeting Prepared for weekly meeting with AHC committee	.60	840.00
12/03/20 MLC	Conference call(s) Conference call with States' representatives and AHC counsel re claims update	.50	700.00
12/08/20 MLC	Conference call(s) Conference call with certain States re status of mediation matters	.60	840.00
12/08/20 MLC	Correspondence Correspondence with Ken Eckstein and mediation subcommittee re status of various matters including Sackler/NCSG discussions and third party proposal	.50	700.00
12/09/20 JSF	Telephone Call(s) Participate in Weekly AHC Call to Review Plan and Other Upcoming Matters	1.90	1,700.50
12/09/20 MLC	Conference call(s) Call with Ken Eckstein and Paul Singer re proposed plan strategies	.50	700.00
12/09/20 MLC	Conference call(s) Weekly meeting with AHC and Counsel, FTI and HL	1.90	2,660.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/09/20 MLC	Prepare for Meeting Prepared for meeting with AHC	.40	560.00
12/10/20 MLC	Conference call(s) Conference call with AHC counsel and certain State representatives	.50	700.00
12/15/20 MLC	Conference call(s) Strategy meeting with AHC counsel and state representatives	.50	700.00
12/16/20 JSF	Telephone Call(s) Participate in Weekly AHC Call	1.70	1,521.50
12/16/20 MLC	Conference call(s) Weekly meeting and focus on plan B	1.80	2,520.00
12/17/20 MLC	Conference call(s) Conference call with AHC counsel and State representatives re strategy and next steps	1.00	1,400.00
12/22/20 MLC	Conference call(s) Conference call with AHC co-counsel and certain State reps re negotiations and strategy	.50	700.00
12/22/20 MLC	Correspondence Correspondence with AHC committee members outlining status of negotiations and next steps	.60	840.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/22/20 MLC	Correspondence Correspondence with AHC re status of various pending matters	.50	700.00
12/24/20 MLC	Conference call(s) Conference call with AHC counsel and States' subcommittee re status of negotiations	.50	700.00
TOTAL PHASE PU09		18.10	\$22,562.50

Phase: PU11

PLAN & DISCLOSURE STATEMENT

<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/20 MLC	Analysis of Memorandum Review and analysis of debtors' motion to extend exclusivity	.60	840.00
12/02/20 JSF	Examine Documents Review of Revised Presentation re: Plan Alternatives	.40	358.00
12/02/20 MLC	Correspondence Correspondence among AHC professionals concerning impact of Plan B and its contours	.80	1,120.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/20 MLC	Correspondence Correspondence among certain States re Plan B ideas	.40	560.00
12/02/20 MLC	Analysis of Memorandum Review and analysis of term sheet outlining Plan B	1.20	1,680.00
12/02/20 MLC	Correspondence Review of Guard memo re Plan B negotiations	.60	840.00
12/02/20 MLC	Correspondence Correspondence with States mediation group and AHC counsel re compensation for post confirmation governance directors	.50	700.00
12/03/20 JSF	Telephone Call(s) Participate in Call with AHC, NCSG and DOJ re: Post-Emergence Structure	1.90	1,700.50
12/03/20 JSF	Examine Documents Review of Presentation Materials re: Alternative Plan Options	.60	537.00
12/03/20 JSF	Examine Documents Review and Analysis of Alternate Plan Structures and Status of Open Plan Issues	1.20	1,074.00
12/04/20 JSF	Telephone Call(s) Participate in Call with AHC Professionals re: Plan Alternatives	.90	805.50

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/04/20 JSF	Examine Documents Review of Options for Sale of Assets	.40	358.00
12/04/20 MLC	Telephone Call(s) Telcon with Eckstein re Plan timeline and third party development	.30	420.00
12/06/20 JSF	Telephone Call(s) Participate in Conference Call with AHC Professionals re: Emergence Alternatives	1.30	1,163.50
12/06/20 JSF	Examine Documents Review of AHC Financial Advisors' Presentation re: Alternative Plan/Sale Option	.50	447.50
12/06/20 MLC	Analysis of Memorandum Review and analysis of third party proposal and HL economic analysis of strategic options	1.80	2,520.00
12/06/20 MLC	Conference call(s) Conference call with HL and AHC counsel re third party proposal economic analysis	1.50	2,100.00
12/08/20 JSF	Examine Documents Review of Letter from Tribal Coalition to Mediators re: Sackler Plan Contribution	.20	179.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/08/20 JSF	Examine Documents Review of Presentation to AHC re: Alternative Plan Options	.60	537.00
12/08/20 JSF	Examine Documents Review of Presentation for AHC Outlining Issues of Post-Confirmation Governance	.40	358.00
12/08/20 MLC	Correspondence Correspondence with mediation subcommittee re selection process for directors and trustees	.40	560.00
12/09/20 JSF	Examine Documents Review of Communication to AHC and NCSG re: Topics and Issues for Meeting with DOJ	.20	179.00
12/09/20 JSF	Examine Documents Review Revised Presentation re: Plan Alternatives	.30	268.50
12/09/20 JSF	Examine Documents Review of Economic Analysis of Strategic Alternatives Prepared for AHC	.80	716.00
12/09/20 MLC	Analysis of Memorandum Review of HL side by side analysis of third party proposal with other alternatives	1.20	1,680.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/09/20 MLC	Correspondence Review of Gilbert email outlining alternative scenarios for mediation issues	.80	1,120.00
12/09/20 MLC	Correspondence Correspondence with AHC counsel and mediation subcommittee re trustee selection process and search firms	.60	840.00
12/09/20 MLC	Correspondence Correspondence among AHC counsel concerning recent calls with DPW re plan structure	.50	700.00
12/09/20 MLC	Prepare for Meeting Prepared for meeting with NCSG and AHC mediation subcommittee re DOJ discussions	.80	1,120.00
12/10/20 JSF	Telephone Call(s) Participate in Video Conference with AHC, NCSG and DOJ re: Plan and Post-Effective Date Structure	1.10	984.50
12/10/20 JSF	Examine Documents Review of Update on Discussions Concerning MSGE Term Sheet	.30	268.50
12/10/20 JSF	Examine Documents Review of Update Between Sacklers and NCSG re: Sackler Contribution	.30	268.50

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/10/20 MLC	Conference call(s) Zoom meeting with DOJ, NCSG and AHC re plan structure	1.20	1,680.00
12/10/20 MLC	Correspondence Follow up correspondence among AHC counsel concerning NCSG counter offer to Sackler proposal	.80	1,120.00
12/10/20 MLC	Analysis of Memorandum Analysis of memo providing background regarding the Cleveland negotiations/settlement	.80	1,120.00
12/10/20 MLC	Correspondence Correspondence with AHC counsel concerning discussions with NCSG counsel and status of negotiations re the Sackler family	.90	1,260.00
12/11/20 JSF	Examine Documents Review of Post-Emergence Governance Open Issues	.80	716.00
12/11/20 MLC	Conference call(s) Zoom mediation meeting with NCSG, AHC and NAS/Hospitals	.80	1,120.00
12/11/20 MLC	Prepare for Meeting Prepared for meeting with NAS/Hospitals by reviewing mediation documents circulated in advance by Troop	1.00	1,400.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/14/20 MLC	Correspondence Correspondence among AHC counsel and committee concerning latest status of negotiations between NCSG and Sackler family	.70	980.00
12/14/20 MLC	Analysis of Memorandum Review and analysis of memo prepared by Gilbert concerning NCSG negotiations with Sackler family and next steps	.80	1,120.00
12/15/20 MLC	Correspondence Correspondence among AHC counsel concerning MSGE negotiations re plan term sheet	.60	840.00
12/15/20 MLC	Correspondence Review of correspondence between Sackler family counsel and NCSG counsel concerning pending negotiations	.40	560.00
12/15/20 MLC	Analysis of Memorandum Review and analysis of NCSG revisions to draft governance term sheet	1.40	1,960.00
12/16/20 JSF	Examine Documents Review of Plan Term Sheet Mark-Up by AHC	.40	358.00
12/16/20 MLC	Prepare for Meeting Reviewed and revised draft of Plan B power point	1.50	2,100.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/16/20 MLC	Correspondence Correspondence among AHC counsel and working mediation subgroup re proposed revisions to draft governance term sheet	.80	1,120.00
12/16/20 MLC	Conference call(s) Conference call mediation session with NCSG re governance term sheet	1.00	1,400.00
12/16/20 MLC	Correspondence Correspondence re mediation issues with working group	.60	840.00
12/16/20 MLC	Correspondence Correspondence re Plan B presentation	.40	560.00
12/16/20 MLC	Analysis of Memorandum Review and analysis of plan term sheet governance mark-up as revised	2.10	2,940.00
12/16/20 MLC	Correspondence Correspondence outlining States' response to NCSG comments to governance term sheet	.50	700.00
12/17/20 MLC	Conference call(s) Working session with AHC mediation subgroup re responses to Debtors' term sheet	2.10	2,940.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/17/20 MLC	Analysis of Memorandum Review of proposed comments by AHC subcommittee to governance term sheet	.70	980.00
12/17/20 MLC	Analysis of Memorandum Review of revisions to governance term sheet reflecting comments from earlier meeting	1.10	1,540.00
12/17/20 MLC	Correspondence Correspondence among AHC professionals and working mediation subgroup concerning proposed revisions to governance term sheet from the tax perspective	.80	1,120.00
12/17/20 MLC	Prepare for Meeting Review and analysis of TDP draft from the PI claimants in preparation for mediation sessions tomorrow	.70	980.00
12/18/20 JSF	Examine Documents Review of Letter from NAS to Debtors re: TDP Discussions	.20	179.00
12/18/20 JSF	Examine Documents Review of Draft TDP Plan for Personal Injury Claimant Distribution	.40	358.00
12/18/20 JSF	Telephone Call(s) Participate in Video Conference with Private and Public Claimants re: TDP	1.50	1,342.50

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/18/20 MLC	Correspondence Correspondence from TDP claimants to Debtors	.30	420.00
12/18/20 MLC	Correspondence Correspondence re the NAS Children Working Group effort to coordinate meetings among the experts with NCSG	.20	280.00
12/18/20 MLC	Correspondence Correspondence with AHC professionals from Gilbert concerning NCSG counter response to Sackler Family	.40	560.00
12/20/20 MLC	Analysis of Memorandum Review of final turn of revisions to term sheet	1.10	1,540.00
12/21/20 JSF	Examine Documents Review of Purdue Plan Term Sheet Governance Section Mark-Up	.60	537.00
12/21/20 MLC	Analysis of Memorandum Review of Plan PHI deck	.40	560.00
12/21/20 MLC	Correspondence Correspondence with AHC mediation subgroup re latest revisions to plan term sheet	.50	700.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/21/20 MLC	Analysis of Memorandum Review of memo to AHC concerning status of mediation negotiations and next steps over the holidays	.70	980.00
12/21/20 MLC	Conference call(s) Conference call mediation session with DOJ/AHC/NCSG	2.00	2,800.00
12/21/20 MLC	Analysis of Memorandum Review and analysis of Debtors' latest revisions to plan term sheet	1.40	1,960.00
12/22/20 JSF	Telephone Call(s) Participate in Video Conference with UCC, AHC, NCSG and MSGE re: Post-Emergence Business Plan Scenarios and Projections	1.70	1,521.50
12/22/20 JSF	Examine Documents Review of Plan Term Sheet - Governance Provisions	.60	537.00
12/22/20 JSF	Examine Documents Review of AHC's Financial Advisors Updated Economic Analysis of Strategic Options	.90	805.50
12/22/20 MLC	Conference call(s) Zoom meeting with DOJ, NCSG and AHC re presentation by FTI and HL concerning financials and third party proposal	1.80	2,520.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/22/20 MLC	Analysis of Memorandum Review and analysis of FTI/HL presentation re third party proposal and other exit scenarios	1.10	1,540.00
12/22/20 MLC	Correspondence Correspondence among AHC professionals concerning KL call with DPW re plan developments	.40	560.00
12/22/20 MLC	Draft/revise reviewed and revised plan term sheet which reflects collective comments to governance term sheet of NCSG and AHC	1.40	1,960.00
12/23/20 JSF	Telephone Call(s) Participate in Videoconference with Debtors, DOJ, AHC, NCSG and MSGE re: Post-Emergence Structure	2.00	1,790.00
12/23/20 MLC	Conference call(s) Mediation conference call with DOJ and Public Mediation group re OpCo	2.00	2,800.00
12/23/20 MLC	Correspondence Correspondence with AHC concerning counter proposal by Sackler family to NCSG proposal	.60	840.00
12/23/20 MLC	Correspondence Follow up correspondence among AHC professionals concerning morning meeting with Debtors and DOJ	.40	560.00

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/24/20 MLC	Conference call(s) Conference call with AHC counsel re negotiations and next steps	.60	840.00
12/24/20 MLC	Analysis of Memorandum Review of debtors' term sheet compared to AHC/NCSG term sheet	1.30	1,820.00
12/29/20 JSF	Examine Documents Review of Further Revised Plan Term Sheet - Non-Governance Sections	1.60	1,432.00
12/29/20 MLC	Analysis of Memorandum Review of revised governance term sheet	1.30	1,820.00
12/29/20 MLC	Conference call(s) Conference call with AHC professionals and AHC subcommittee to discuss revised governance term sheet	1.00	1,400.00
12/29/20 MLC	Correspondence Correspondence re proposed revisions to revised draft governance term sheet	.60	840.00
12/29/20 MLC	Analysis of Memorandum Review and analysis of draft of non-governance term sheet	2.20	3,080.00
12/30/20 JSF	Examine Documents Review of Plan Term Sheet	1.30	1,163.50

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<u>DATE</u> <u>ATTORNEY</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/30/20 MLC	Correspondence Follow up correspondence re revisions to governance term sheet	.60	840.00
12/30/20 MLC	Analysis of Memorandum Review of proposed changes to part of governance term sheet concerning payment of attorney fees	.80	1,120.00
12/30/20 MLC	Analysis of Memorandum Review of final proposed changes to governance term sheet before circulating to NCSG and UCC	1.10	1,540.00
TOTAL PHASE PU11		81.30	\$102,003.00
		TOTAL FOR SERVICES	\$173,542.00

EXHIBIT D

Summary of Actual and Necessary Expenses

**SUMMARY OF ACTUAL AND NECESSARY DISBURSEMENTS FOR THE
STATEMENT PERIOD**

Expense Category	Total Expenses
Conference Call(s)	\$49.13
TOTAL:	\$49.13

EXHIBIT E

Expense Detail

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DISBURSEMENTS FOR YOUR ACCOUNT

Conference Call(s)	49.13
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TOTAL DISBURSEMENTS	<hr/> 49.13
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